GEN. SHERMAN'S ADDRESS. CLAIMS, AND PROSPECTS OF THE SOUTH. MR. PRESIDENT, COMRADES AND FRIENDS. Five days ago I was far away, near the base of the Rocky Mountains, when a brief dispatch from Gen. don, to deliver the formal annual address. Though and the second state of the property of the pr

system which combines and perfects the symbolic wisdom of the Orient and the reflective genius of Greece; the system conforming to reason, yet kindling with enthusiasm, always hastening reform, yet always conservative; proclaiming absolute cauality among men, yet not suddenly abolishing the unequal institutions of society; guaranteeing absolute freedom, yet involving inexorable restrictions of duty; in the highest degree theoretical, yet in the highest degree practical; awakening the inner man to a consciousness of his desting, and yet anapted with exact harmony to the outward world; at once divine and human." This system was professed in every part of our widely-extended country, and cradled our freedom. With such a spirit pervading all our country once more—with our population increasing 33 per cent every 10 years; with our national wealth developing in even a greater ratio, with our frontiers pushing back in every direction; with farms and villages and ciliuse rapidly covering our vast national domain; with mines of gold and silver and iron and coal pouring out wealth faster than ever did the cutton-fields of the South, with 40,000 miles of finished railroads, and other thousands in progress—can any one doubt our present strength, or calculate our future destiny? It our friends at the South will hearing and cheerfully join with us in this future course, I, for one, would vectome them back, our equals, but not our superior, and lend them a helping hand. But if, like spoiled children, they will cling to the dead past and shut their eyes to the coming future, I would only call their attention to that wave of emigration that has swept over our land from the Atlantic to the Pacific and must soon turn back and flow South. They may oppose, but their opposition will be as vain as it was for them to try and stop the Army of the Tennessee which swept the length and breadth of their land. But was for them to try and stop the Army of the Tennessee which swept the length and preparing for the couning Winter, when I was v

LAW INTELLIGENCE.

THE CIVIL COURTS.

THE MONEY MARKET. SALES AT THE STOCK EXCHANGE .- FIRST CALL, 101 O'CLOCK A. M. GOVERNMENT DEPARTMENT. 34 200 S 34 Chie & N W Pref 332 400 68 | Solution American Express 300. s3 114 (Gree & Pitts 200. b19. 64‡ Cumberland 100. c14‡ 200. b19. 64‡ Cleve & Tolede 100. b10. 26 1,206. 73‡ 300. s10. b19. 64‡ Cleve & Tolede 100. c134 400. c 73‡ Chie, R I& Pa 200. c 73‡ Chie & N Wost 100. c 73‡ Minh Bouth & N 1 300. s 53‡ Chie & N W Pref 200. c 73‡ 100. b10. 73‡ 800. s 53‡ Chie & N W Pref 200. c 73‡ 100. b10. r 30 81‡ Chie & N W Pref 200. c 73‡ 100. b10. r 30 81‡ Chie & N W Pref 200. c 73‡ 100. b5 81‡ 300. c 9 97 200. c 73‡ 100. b5 81‡ 300. c 9 97 200. c 73‡ 100. b5 81‡ 300. c 9 97 200. c 73‡ 100. s 5. 73‡ Illinois Contral 200. s 132 200. b10. 73‡ 100. s 100. s 100. s 100. c 134‡ N Y Central 100. s 5. 73‡ Illinois Contral 200. c 134‡ Chie & N W Pref 100. c 144‡ Chie & N W Pref 100. c 144* Chie OPEN BOARD OF RROKERS—Si P. M.

American Express Ghio & M Cer Mild St Paul Pref
20 704 6,686 234 106 62
20 704 10,606 267 Mich Bo & No Ind

200. 68 Erre Chio & N W Pref N Y Central 600. 734 100. 83 664 100. 1144 200. b2 734 Pitts, F W & Chio Reading 100. b10. 731 50. 984 200. 771 100. 8. 734 PETROLEUM AND MINING STOCKS.—FIRST BOARD. BATURDAY, Nov. 16-P. M. Gold has been steady at 1391@1401, closing at 1391 bid. Eight per cent per annum was paid for carry-ing gold until Monday. The clearings at the Gold

Exchange Bank were \$71,536,000, and the balance \$1,300,727 83.

The exports of specie from this port during the week have been as follows: Nov. 14-Steamer Bremen, Bremen-

Total for the week. \$242,285 viously reported 43,100,354 Total since and 1, 1867 \$43,411,539
Same time, 186 57,461,659
Same time, 1865 26,532,786
The railway share barket opened dull, and there

was a pressure to sell betwa the Board. New-York Central sold at 114; Erie, 73; North-Western Common, 52; but at the Open Board there was a sharp rally, and afterward in the Regular Board the market was buoyant, and an advance was made on the street prices. New-York Central sold at 115; Erie, 74; North-Western, Common, 531; the Preferred stock, 654. After the call prices were not fully maintained. At the Second Board the market was and closed at 6 p. m. strong at the following quotations: Tennessee 6s, ex-coupon, 651@66; Tennessee 6s, new, 631@631; Indiana 6s, 941@941; Canton, 461@461: Cumberland, 271@271: Western Union Telegraph, 31] @31]; Quicksilver, 17@18; Mariposa, 8@81; Mariposa Preferred, 14@141; Pacific Mail, 1331@1331; Atlantic Mail, 1171@119; Boston Water Power, 171@18; New-York Central, 1141@ 1141: Erie, 731@731; Erie Preferred, 79@80; Hudson, 1251@126H: Boston, H. and Erie, 14@15; Reading, 971 2971: Michigan Central, 109120110; Michigan Southern, 811@811: Illinois Central, 1301@1301; Cleveland and Pittsburgh, 84@841; North-Western, 541@541; North-Western Preferred, 651@651; Cleveland and Toledo, 1037@104; St. Paul Common, 404@ 41; St. Paul Preferred, 62/2621; Rock Island, 961/2 964; Fort Wayne, 98@984.

Money has been in fair supply at 7 per cent, with

occasional transactions at 6 per cent; the demand has not been pressing, and a full supply was offered to all houses in good standing. The items in the Bank Statement show the follow-

ing changes :			out it is
Roecie	Nov. 16, \$13,734,964 54,329,650	Inc Dec.	8 917,980 1,211,233
Total reserve \$68,357,867	\$68,064,614	Dec.	\$293,253
Deposits\$177,849,809 Circulation 34,069,903	\$177,742,953 34,134,366	Dec. Inc.	\$106,956 64,463
Total liabilities.\$211,919,712	\$211,877,219 52,969,395	Dec. Dec.	\$42,493 10,623
reserve	\$15,095,309 248,439,814	Dec. Dec.	\$272,630 720,639
The statement is more	favorable th	an wa	a looked

for in view of the increase in the balance in the Sub-Treasury during the week. There is less trouble in using commercial paper, and more activity is noticed in several branches of trade. This improvement is caused in a good degree by the statement of members of Congress in regard to the financial policy. From the opinions expressed by gentlemen whose

position makes their declaration of importance, the impression is had that contraction of the currency will cease, and the reduction of the interest-bearing debt will be made the chief point in the management of the finances. The Stock Exchange, that unerring barometer of current financial opinion, shows how strongly this view of the case is to affect prices and trade. The movement there is upward, and purchases are made on a large scale.

Foreign Exchange is firm. Bills at 60 days on London are quoted at 108@109 for Commercial : 109@100} for Bankers; ditto atishort sight, 1001@1001; Paris, at 60 days, 5.20@5.161; do. at short sight, 5.15@5.132; Antwerp, 5.20@5.161; Swiss, 5.20@5.161; Hamburg, 351@36; Amsterdam, 401@41; Frankfort, 401@41;

Bremen, 782781; Prussian thalers, 7112711. The business at the Sub-Treasury to-day was : Receipts for Customs, \$240,000; for Gold Notes, \$99,-000: total Receipts. \$4,507,763 61; total Payments, \$3,226,638 74 ; Balance, \$110,295,078 64.

Freights to Liverpool, 500 bbls. Rosin, at 3s. \$7 280 b, and \$ steamer 100 tuns Provisions at 45s., and 500 bales Cotton, at †@ld. .To Antwerp, 30,000 bush. Wheat on private terms.

From the London Stock Exchange the following quotations are reported by Cable to the Associated

Nor. 5. Nor. 8. Nor. 11. Nor. 14. Nor. 15. Nor. 16.
U. S. 5-20. ... 70 70 15-16 70 15-16 70 10 10 70 16-16
Erie. ... 462 47 462 47 47 47 43 111. Cen't x.d. 802 82 802 841 841 862 Consols. ... 944 041 94 7-16 94 11-16 942 9479-16 The total imports at New-York for the week compare as follows:

Total.......\$3,649,292 \$5,039,712 \$3,497,014 \$2,717,854

The New-York imports of foreign dry goods compare as follows: Pare as follows:

For the West,

Entered at the port.

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the second week in November were:

Railroad for the second week in November were: 1867 \$280,029 | 1866 \$252,415 | Inc......\$27,61

OCTOBER TRAFFIC ON THE RAILWAYS. Atlantic and Great Western
Chicago and Alton
Chicago and Great Eastern
Chicago and North-Western
Chicago, Rock Island and Pacific 1,101,600

says of the coal trade of the week:

says of the coal trade of the week:

The production of anthracite coal continues falling off.
The shipments by Philadelphia and Reading Railroad for
the week are c2,139 tuns, and by the Schuylkill Canal,
50,050 tuns. Total, 99,189 tuns, against 107,719 tuns the
corresponding week hast year, showing a decrease of 8,550
tuns. We notice no change in the trade this week. Egg
and stove continue active, while the other sizes are dul.
However, there appears to be no excessive supply upon
the wharves at Fort Richmond, over one-third of the
amount shipped from the mines being taken by the line
and city trade and the balance immediately sent to market, so that none accumulates. Coastwise freights re-

PACIFIC MAIL STEAMSHIP COMPANY—STOCK-HOLDERS MEETING.

At an adjourned meeting of the stockholders of the Pacific Mail Steamship Company, held at the Fifthave. Hotel on the 18th of November, instant, the Hon. James Emott presiding, the Committee appointed at the former meeting to apply Ito the officers of the Company and make anjexamination of the affairs of the Company and report the same to the stockholders, made and sub-

mitted the following report:
To the Stockholders of the Pacific Mail Steamship Company: Early on the morning of the 15th inst. your Committee addressed a letter to the officers of the Company, of which

NEW-YORK, Nov. 15, 1867.

3. Amount of coal shipped yearly, and average price of

3. Amount of coal shipped fearly, and average price of freight paid?

4. Amount of loans, to whom made, and when a Amount of loans to Novelty Worke? and on what eccurity?

5. Agency and office expenses at Now-York, San Francisco, and at each of the Company's stations?

6. Salaries of Frendent, Clerks, Officers, &c.?

7. Rent paid to Brown, Rros. & Co.? For how many years lease?

8. Copy of Minutes in the Fall of 1895, referring to the proposed application to the Legislainer extending the lime of service of directors, and changing mode of election and Mr. Charles A. Dacis's report thereon.

The only answer received is the following:

OFFICE OF PACIFIC MAIL STRAMSHIP COMPANT, NEW-YORK, Nov. 18, 1897—90°clock p. m.

Mason.

Mason.

Gentlemes: The answers to the questions of your note.

NEW-YORK, Nov. 16, 1867—3 c'clock p. m.

Mason.

Gentlemen: The answers to the questions of your note to Mr. McLane of this afternoon, just at hand, cannot, I find, be possibly prepared without some hours' inbor. The information is being coffected, and a reply will be sent to you early on Monday morning. Yours, very respectfully,

F. W. G. Bellows, Vice-President.

Your Committee know that the by-laws of the Company require that there shall be presented each month. "a written detailed statement of the business of the Company, including all receipts and payments of the proceeding month." and that most of the questions could have been answered in a few minutes by a reference to the books of the Company, and they regret that they have not been able to obtain the desired information at the fifther of the Company to present at this meeting.

It may be that the stockholders will be abliged to rest upon the assurance of Mr. Bellows, the Vice-President that AFTER THE ELECTION all proper information will be given when asked for, and until that time we presume the stockholders must patiently wait. All which is respectfully submitted.

OLIVER CHARLICK, Committee of Stockholders Thos, F. Mason, Steamship Company.

On motion, the report of the Committee was unantomously accepted and the Committee confinued.

The report of the Committee having begin fully discussed, on motion, it was unanimously resolved that a committee of three be appointed to recommend to the stockholders a treket for directors to be supported at the ensuing election, and that the other members of the committee having begin fully discountified to the committee of three be appointed to recommend to the committee of three be appointed to recommend to the committee of three be appointed to recommend to the committee of three be appointed to recommend to the committee of three be appointed to recommend to the committee of three be appointed to recommend to the committee of th

committee.
On motion, resolved, that the other members of the committee he appointed by the Chairman. The Chairman appointed Mesers. Thomas F. Mason and Orlando W. Josiya.

Whereupon it was resolved that the committee be requested to have the tickot recommended by them printed and a copy sent to each stockholder as early as practicable.

WILLIAM A. DIBBLE, Secretary.

WILLIAM A. DIBBLE, Secretary.

THE MARKETS.

(Carefully reported for Twa Tanaswa.)

BEESWAX—There has been only a moderate numbers doing, but prices are unchanged; sales at 40.242c. for Yellow Western and Sonthern.

BRISTLES are without change, the demand is moderate; sales at 50.251 75 for American Gray and White.

BUILDING MATERIALS—Bricks are casier, but in fair demand; other articles coming under this heading have ruled quite steady, and a fair business was done. The closing quotations are as follows: Bricks at \$10.2513 for Following distributions are as follows: Bricks at \$10.2513 for Philiadelphia Front. Cement \$25.75 for Rosendale. Has at \$2.2627c. for Rio Grande Mixed; 35c. for Buenes Ayres Mixed, and 11.252c. for Unwashed Mixed. Laths at \$1.254 for Lump. Plaster of Paris at \$4 per tun for Riue Nova Scotia; \$9.40 per bbl. for Calcined Kastern, and \$2.20 per bbl. for Calcined Ka

intitled the following report:

1. An about the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the control of the 12 Mill about your desired the 12 Mi